**INTEREST RATES MARKET NOTICE**

**Date: 03 February 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC051”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 February 2015 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,068,435,000.00

**Bond Code** IVC051

**Nominal Issued** R 67,000,000.00

**Issue Price** 100%

**Coupon** 8.02% (3 Month JIBAR as at 03 February 2015 of 6.100%) plus 192 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 3 February 2018

**Books Close** 24 April, 25 July, 25 October,25 January

**Interest Payment Date(s)** 3 May, 3 August, 3 November, 3 February

**Last Day to Register** By 17:00 on 23 April, 24 July, 24 October, 24 January

**Issue Date** 3 February 2015

**Date Convention** Following

**Interest Commencement Date** 3 February 2015

**First Interest Payment Date** 3 May 2015

**ISIN No.** ZAG000123423

**Additional Information** Senior Unsecured Notes

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC051%20Pricing%20Supplement%2020150203.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC051%20Pricing%20Supplement%2020150203.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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